



San Diego Symphony

Rafael Payare | Music Director

Stock Gift Transfer Form

Donor Name: _____

Financial Advisor: _____

Transaction date: _____ Advisor Phone: _____

Stock to be transferred:

Stock: _____; # of shares: _____; approx. value: \$ _____

Stock: _____; # of shares: _____; approx. value: \$ _____

Stock: _____; # of shares: _____; approx. value: \$ _____

approx. total value \$ _____

Donor Signature _____

Date _____ Phone Number _____

Please provide your financial advisor with the following Symphony account information. The Symphony will use the average of the high and low price of the stock on the day the shares are received in the Symphony's account to value the gift. Please consult your tax advisor for the amount of your charitable deduction.

Account Title:	San Diego Symphony Orchestra
Account:	Merrill Lynch DTC # 8862 291-04H00
Address:	701 B Street, Suite 2400; San Diego, CA 92101
Phone:	(619) 699-3816
Fax:	(619) 866-3010
Contact:	Karina A. Hilas (karina.a.hilas@ml.com)

When you have initiated the transfer of stock, please notify **Maureen Melville** at **(619) 615-3915** or MMelville@SanDiegoSymphony.org and mail, fax or email this form:

San Diego Symphony Orchestra	Attention: Advancement 1245 7 th Avenue San Diego, California 92101
Email:	MMelville@SanDiegoSymphony.org
Fax:	(619) 702-1003
SDSO Tax ID:	95-2040874

THANK YOU!